Sector - Textiles Report Date: 01 Jul 2015

Olympia Industries Ltd

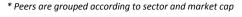
Olympia Industries Ltd	BSE Code: 521105	Market Data as on Date:	30 Jun 2015		
Current Price (Rs)	133.45	Market Cap (Rs. Crores)	40.35	Book Value (Rs)	27.53
52 Week High (Rs)	133.45	Shares Outstanding	30,23,570	P/B Ratio	4.85
52 Week Low (Rs)	15.20	Beta - Sensex	(0.09)	Earnings Per Share (Rs)	15.12
Face Value per Share (Rs)	10.00	Dividend Yield (%)	-	P/E Ratio	8.83

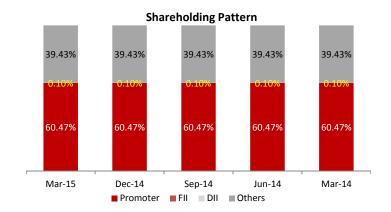
Company Info:

Olympia Industries Limited manufactures various dyed yarns in India. The Company was incorporated in 1987 and is based in Mumbai, India

Peer Comparison

	Olympia Ind	Alok Ind	Suryaamba
Sales	36.92	3,456.54	37.82
PAT	(0.87)	5.12	(0.94)
Equity	3.06	1,377.33	2.93
EPS	(2.89)	0.04	(0.60)
OPM (%)	(0.78)	24.96	7.18
NPM (%)	(2.37)	0.15	(2.48)





Quarterly Review - Mar 15:

The Company has recorded revenues of Rs 36.92 Crores during the current quarter as against Rs 4.53 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -0.79% in Mar quarter this year as compared to 11.70% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs -0.87 Crores.

Quarterly Results:

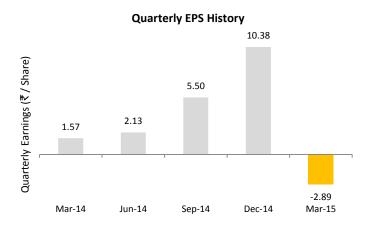
Income Statement										
	Figures in Rs Crores									
	Mar-15	% of (1)	Mar-14	% of (1)	Dec-14	% of (1)	Sep-14	% of (1)		
Revenue	36.92		4.53		50.02		22.46			
Total Income	37.26		4.58		50.08		22.51			
Expenditure	(37.55)	-101.71%	(4.05)	-89.40%	(46.75)	-93.46%	(20.72)	-92.25%		
Interest	(0.19)	-0.51%	-	-	(0.13)	-0.26%	(0.08)	-0.36%		
PBDT	(0.48)	-1.30%	0.53	11.70%	3.20	6.40%	1.72	7.66%		
PBIDT	(0.29)	-0.79%	0.53	11.70%	3.33	6.66%	1.80	8.01%		
Depreciation	(0.02)	-0.05%	(0.06)	-1.32%	(0.06)	-0.12%	(0.06)	-0.27%		
PBT	(0.50)	-1.35%	0.48	10.60%	3.14	6.28%	1.66	7.39%		
Tax	(0.38)	-1.03%	-	-	-	-	-	-		
Net Profit	(0.87)	-2.36%	0.48	10.60%	3.14	6.28%	1.66	7.39%		





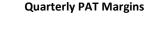
Sector - Textiles Report Date: 01 Jul 2015

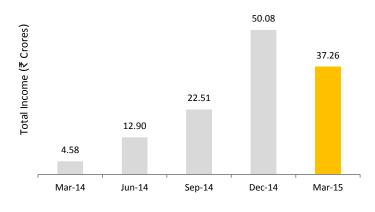
Quarter on Quarter Changes:

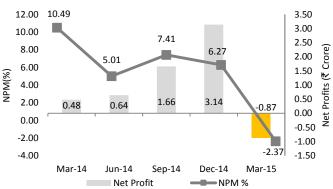




Quarterly Income Growth







DISCLOSURE: THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

RESEARCH ANALYST: WAHEED SHAIKH

DISCLAIMER: While SES has made every effort and has exercised due skill, care and diligence in compiling this report based on publicly available information, it neither guarantees its accuracy, completeness or usefulness, nor assumes any liability whatsoever for any consequence from its use. This report does not have any approval, express or implied, from any authority, nor is it required to have such approval. The users are strongly advised to exercise due diligence while using this report. This report in no manner constitutes an offer, solicitation or advice to buy or sell securities, nor solicits votes or proxies on behalf of any party. SES has no financial liability whatsoever, to the subscribers / users of this report. The report is released in India and SES has ensured that it is in accordance with Indian laws. Person resident outside India shall ensure that laws in their country are not violated while using this report; SES shall not be responsible for any such violation. This report should not be reproduced or redistributed or communicated directly or indirectly in any form to any other person - especially outside India or published or copied in whole or in part, for any purpose.

ABOUT SES: Stakeholders' Empowerment Services is a not for profit initiative of like-minded people with a vision to achieve a corporate governance state where all stakeholders are treated in just and fair manner. We believe that this journey can be possible only with active participation of all stakeholders. For more information please contact SES at +91 22 4022 0322, or via e-mail: info@sesgovernance.com

SEBI Reg. No. INH00000016

Stakeholders' Education | Proxy Advisory | Corporate Governance Research | Corporate Governance Score

